

ATOZ

LUXEMBOURG



WHO WE ARE

ATOZ is a high-end independent advisory firm offering a comprehensive and integrated range of tax and corporate finance services.

Stringent objectivity requirements placed on traditional audit firms by some regulators have created a critical need for independent tax and corporate finance services. To meet these needs ATOZ has assembled a team of seasoned professionals.

Our partners are a compact group drawn from the executive ranks of global firms. For well over two decades, clients have trusted them to help solve their most critical and

important business problems. They have earned this trust and their progression into senior leadership roles in their previous firms by giving every problem intense senior-level attention.

They share a common approach of researching and understanding the facts before drawing conclusions and having a steadfast commitment to objectivity and the highest professional and ethical standards.

ATOZ also has a team of carefully selected professionals who have extensive experience in serving the local market as well as multinational businesses.

ATOZ can deliver rapid and accurate advice on international transactions through Taxand, the global network of leading tax advisors, which ATOZ helped to found.

The collective industry expertise of our professionals includes local and global companies in the following sectors: Airline, Banking, Capital Markets, Communications, Consumer Goods & Services, Energy, Financial Services, Insurance, Media & Entertainment, Real Estate, Steel and related products, Private Equity, Venture Capital.



WHAT WE DO

ATOZ professionals work closely with clients to develop and execute tax and financial solutions that support the design and implementation of business strategies.

We provide our clients with highly specialised tax, corporate finance and corporate implementation services. From an initial brainstorming, to the actual implementation and day-to-day operations, we have the required skills and a large range of collateral expertise.

The world of ever changing tax rules and regulations means corporations and individuals can derive meaningful and lasting benefit from thoughtful, forward looking solutions which are delivered promptly. We proactively keep our clients updated on changes in tax laws or policies to allow a constant monitoring of their structures.

Our areas of expertise include corporate and international tax, indirect tax, corporate finance and corporate implementation services.

We have specific expertise in M&A, Real Estate, Private Equity and Venture Capital, Investment Portfolio Optimization, Retirement Planning, Due Diligence, Business Refinancing and Restructuring, and Project Planning and Management.

Our focus on our clients' needs, helps maximising shareholder/ owner value.

Our approach can be summarised in four steps:

Diagnose

Solving complex tax and financial problems requires an objectivity and understanding that must be obtained from intense scrutiny and review of the business and industry. ATOZ professionals have a proven track record for their ability to quickly achieve a thorough understanding of the challenges and opportunities faced by its clients.

Plan

Success demands a clear path to results. Working with the management

of our clients, ATOZ professionals develop an action plan that addresses challenges and opportunities by building on a project partnership between the client and ATOZ.

Facilitate

Developing and implementing appropriate tax and finance structures requires the participation and conviction of parties across the client's organisation. Drawing on the leadership strengths of our team, ATOZ professionals forge consensus around credible, executable solutions.

Lead

Delivering results depends on leadership capable of executing the strategic plan. ATOZ professionals help clients' management teams to implement the plan successfully. ATOZ stays committed until the job is done.

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www.atoz.lu

AEROGOLF CENTER • 1B, HEIENHAFF • L-1736 SENNINGERBERG
PHONE +352 - 26 940 1

