

ATOZ

CORPORATE
FINANCE

LUXEMBOURG



CORPORATE FINANCE

We support our clients in advising them on how to optimise the financing and structuring of their business ventures.

We provide a range of corporate finance services to clients involved in mergers & acquisitions, restructurings, debt and equity transactions and other complex situations requiring sophisticated financial expertise.

With extensive knowledge of the financial marketplace and deep understanding of operations from years of hands-on experience, we offer independent advice and a holistic approach designed to maximise value.

Our services include due diligence,

valuation, negotiation, documentation, and, ultimately, execution. Having a thorough understanding of the broad market complexities, international regulatory intricacies and subtle nuances that can make or break a deal, we guide clients through the process from conception to closing.

During restructuring situations, we assist clients in negotiations with lenders and other stakeholders in a way that builds consensus and facilitates progress. We advise on solid capital structures designed to support the company's goals.

Whether in anticipation of a specific event or simply preparing for the future,

we also work closely with clients on an ongoing basis to evaluate financial needs and identify gaps in financial scenarios. After determining the appropriate course of action, we help clients source financing to fill gaps and meet their objectives.

We support investors in their due diligence to acquire an interest in privately held companies, and accompany those investors until they exit.

Many family owned businesses face succession questions. We assist the owner-operators in their choices to realise enterprise value by choosing the right course of action.

Our Corporate Finance Services include:

- Mergers & Acquisitions
- Fund Raising (equity & debt)
- Restructuring
- Valuation
- Due diligence

Unlike traditional advisory firms, the corporate finance team of ATOZ is a compact team of experts drawn from the executive ranks of both consultancies and corporations.

We provide not only strategy but also hands-on implementation with

a proven track record in our areas of competence. Working within our clients' operations, we create positive change efficiently and economically, without disruption.

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