

# ATOZ

TAX ADVISERS

LUXEMBOURG

## CORPORATE IMPLEMENTATION SERVICES

---

Our clients operate in a highly complex, international tax, legal and financial environment. The implementation of corporate structures requires the assistance of skilled professional advisers.

ATOZ can provide all services for structures involving Luxembourg entities and also perform a wide range of other related services, in particular for businesses operating in an international environment.

The professionals of ATOZ have an extensive experience in setting-up companies and implementing complex international structures within the context of a restructuring, or direct

investments or due to mergers and acquisitions.

A dedicated and specialised team of corporate lawyers co-ordinates implementation with tax specialists, lawyers and notaries. We deliver tailor-made solutions adapted to our clients' objectives in a responsive and proactive manner.

The following sections give some examples of the range of services we provide.

After analysis of our clients' needs and understanding the forces driving the corporate structure, we deliver the following services :

- Establishment, analysis, implementation and supervision of detailed legal step plans
- Incorporation of Luxembourg companies, including the drafting of standard or specially adapted articles
- Capital increases by cash or contribution in kind
- Establishment and update of shareholder registers
- Execution of mergers/ demergers
- Liquidations and dissolutions
- Structuring different share categories
- Company migrations to and from Luxembourg

- Transfer of company shares, including drafting of related documentation
- Issuance of financial instruments (bonds, convertible bonds, preferred equity certificates, convertible preferred equity certificates, loan notes, ...)
- Co-ordination and representation of clients with notaries public
- Contacts with local Luxembourg authorities relating to Trade and Company Register, etc.
- Drafting of agreements of any type
- Coordination of the setting up of complex international corporate structures
- Negotiation with local Luxembourg authorities relating to business licenses, CSSF approval (for regulated companies and funds, and also for PSFs)
- Preparation or assistance in the preparation of the investment prospectus (for regulated funds) to be submitted to the Luxembourg financial authorities
- Preparation of the incorporation / set up documentation of the investment vehicle(s) (for regulated funds)
- Assistance in the compilation of the application file to be submitted to the Luxembourg supervisory authorities (for regulated funds)
- Negotiations and follow up with the CSSF (for regulated funds)
- Review of all third party service provider agreements (depository bank, administrative and domiciliation agent, investment adviser, if applicable,...) (for regulated funds)

---

TAX • CORPORATE FINANCE • CORPORATE IMPLEMENTATION SERVICES

---

# ATOZ

TAX ADVISERS  
LUXEMBOURG

[www.atoz.lu](http://www.atoz.lu)

AEROGOLF CENTER • 1B, HEIENHAFF • L-1736 SENNINGERBERG  
PHONE +352 - 26 940 1

