



ATOZ
TAX ADVISERS
LUXEMBOURG

Asset Management Advisory

Made-to-measure for **seamless** integration

ABOUT ATOZ

ATOZ was founded in 2004 with a clear objective in mind: to become an independent high-end firm. ATOZ offers a comprehensive and integrated range of direct and indirect tax solutions as well as asset management, corporate implementation, corporate finance and transfer pricing services to both local and international firms.

Set apart from other larger firms by the quality of both the services provided and the excellence of all members, ATOZ has steadily grown into a respected and established Luxembourg firm whose competitors include all Big Four firms. We are one of the most reputable high-end advisory firms in Luxembourg, offering tax, asset management, corporate implementation and corporate finance solutions to a first class international customer base. We belong to Taxand, a network of independent tax practices present in 40 countries.

Since 2004, clients have trusted ATOZ to help solve their most critical and important business problems. With a steadfast commitment to objectivity and the highest professional, legal, regulatory and ethical standards, ATOZ professionals share a common approach of researching and understanding the project, the strategy and the cash flows before drawing conclusions and finding solutions for clients.

FUNDS SERVICES

In an environment of constant change and uncertainty, investors need an adviser who stays ahead of the curve, providing answers before questions even arise. Our asset management experts accompany sponsors and investors from start to finish with made-to-measure advice and an integrated approach combining tax, regulatory, corporate and compliance services seamlessly in order to find the best fit for each client.

After in-depth structure analysis, we concentrate on finding practical solutions. With an eye for detail, we never lose sight of the big picture, understanding and considering our client's unique long-term objectives, philosophy and concerns.

We provide a wide range of services to private and institutional investors, investing in Luxembourg PE/RE funds, hedge funds, debt funds, infrastructure funds and funds of funds:

- Fund and fund managers (AIFM, ManCos and MiFID investment firms) set-up and structuring
- Fund reviews, due diligence and assistance in negotiations on behalf of investors
- Ongoing regulatory duties and regulatory “watch” services (AIFMD, MiFIDII, PRIIPs, etc.)
- Exit and restructuring
- Change management for fund managers



OUR EXPERIENCE

Our track-record spans both domestic and international transactions in which we have led the cross-border structuring of alternative investment funds and handled project management coordination. Some of our recent work includes:

- Advising a world-class US private equity firm with USD 10 billion of AuM and 335 companies acquired worldwide since its inception, in the set-up and operation of its European investment hubs and holding companies (+100 entities), including investments, divestments, debt structuring and restructuring and management equity plans negotiation and implementation
- Advising a US debt fund manager with USD 24 billion of AuM on the set up of debt mezzanine unregulated SCSp and RAIF in Luxembourg
- Advising a French asset manager on the set up of a RAIF aiming to develop real estate assets in Luxembourg
- Advising a pan-European independent investment company with EUR 1.9 billion of AuM active in the European mid-market infrastructure business
- Restructuring of the business of Luxembourg-based AIFM and UCITS management company of a major UK asset management group integrated in a newly created supermanco
- Advising one of the most senior leading players in the European private equity industry with EUR 10 billion of AuM, handling tax and corporate structuring, funds operation, investments, divestments, debt structuring and restructuring



OUR TEAM

The Partners and Directors of our dedicated Asset Management Advisory team have thorough and extensive experience in advising private equity houses, large institutional investors, real estate fund managers and other sophisticated investors in fund formation and ongoing regulatory compliance.



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