



ABOUT US

WHY ATOZ & WHAT'S OUR APPROACH

Founded in 2004, ATOZ is a high-end independent advisory firm based in Luxembourg offering a comprehensive and integrated range of direct and indirect tax solutions as well as asset management, corporate implementation, corporate finance and transfer pricing services to both local and international clients.

Our dedicated Asset Management Team works on a large number of funds every month, including all main alternative strategies (PE, RE, infrastructure, debt, hedge funds and funds of funds), meaning that we are right at the core of the market in terms of what is market standard, what workarounds exist and what the various commercial and regulatory arguments mean to both managers and investors in practice.

Our recent experiences in the matter have demonstrated that our clients have reaped the rewards of our continuous regulatory assistance. These include alerting our clients to PRIIPs preparation which was of outmost importance given the fact that the funds are marketed to high net worth individuals, MiFID II fee structure reviews and AIFMD consolidation tests and substance reviews.



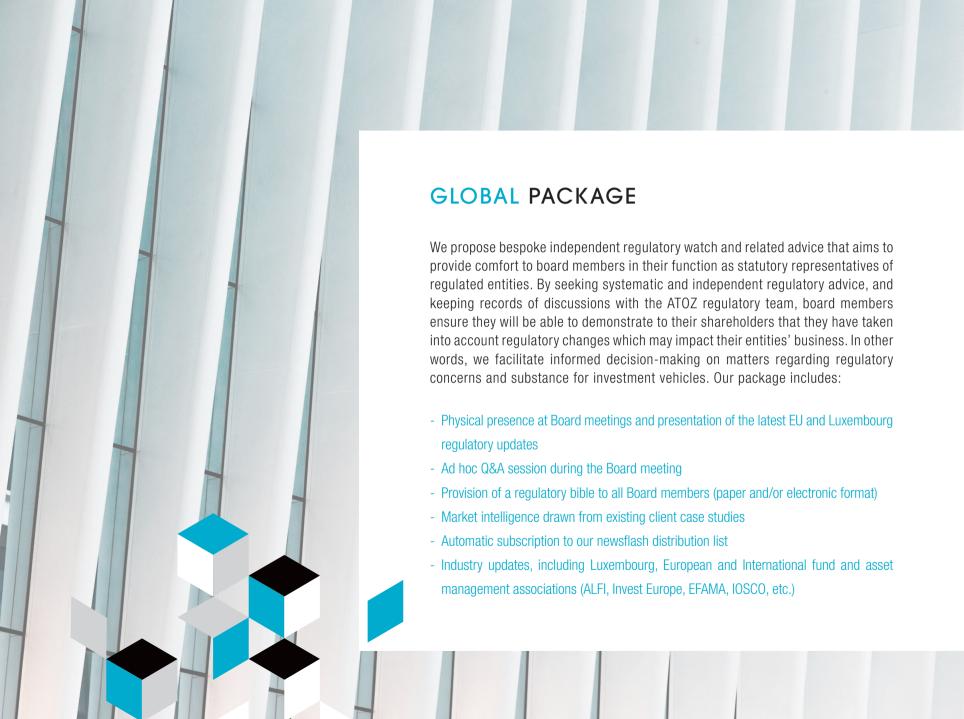
OUR REGULATORY WATCH OFFER

SMART RESOURCES

Our regulatory team undertakes a continuous screening of updates, plans, and changes in relation to the investment fund industry. It filters and analyses an extensive bank of resources including databases, publications and legislation with the aim of providing suitable solutions for ATOZ clients. We keep the following on our radar:

- Luxembourg laws and bill of laws
- CSSF circulars, Q&As and newsflash
- EU Directives and delegated regulations updates
- ESMA guidelines
- European regulators' initiatives having potential impact on the Luxembourg market (e.g. EU Commission and ESMA consultations and declarations)
- Industry updates, including Luxembourg, European and International fund and asset management associations (ALFI, Invest Europe, EFAMA, IOSCO, etc.)





OUR TEAM

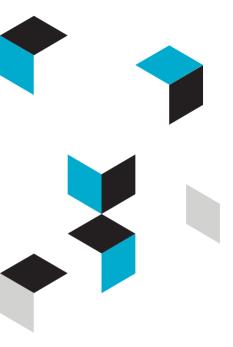


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WE LOOK BEYOND THE HORIZON TO HELP YOU PLAN TODAY FOR TOMORROW'S CHALLENGES



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